**INTEREST RATES MARKET NOTICE**

**Date: 23 June 2017**

**Subject:** New Financial Instrument Listing

***(SANTAM LIMITED – “SNT04”)***

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The JSE Limited has granted a listing to **SANTAM LIMITED** on Interest Rate Market with effect from 27 June 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** SNT04

**Nominal Issued** R 1,000,000,000.00

**Issue Price** 100%

**Coupon** 9.425% (3 Month JIBAR as at 22 June 2017 of 7.325% plus 210 bps)

**Step Up Rate** 3 Month JIBAR plus 315 bps applies from the period of 28 June 2022 to 27 June 2027

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 27 June 2027

**Books Closed Date(s)** 17 March, 17 June, 17 September, 17 December

**Interest Payment Date(s)** 27 March, 27 June, 27 September, 27 December

**Last Day to Register** By 17:00 on16 March, 16 June, 16 September, 16 December

**Issue Date** 27 June 2017

**Date Convention** Following

**Interest Commencement Date** 27 June 2017

**First Interest Payment Date** 27 September 2017

**Optional Redemption Date** 27 June 2022

**ISIN No.** ZAG000144726

**Additional Information** Unsecured Subordinate Callable Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SNT04%20Pricing%20Supplement%2020170627.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SNT04%20Pricing%20Supplement%2020170627.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Evania Moodley RMB +27 11 2821387

Corporate Actions JSE +27 11 5207000